

Periodic Performance

Monthly: 4/1/2012 - 12/31/2017

Rates of Return (%)

	YTD	1 Month	3 Months	6 Month	1 Year	3 Years	5 Years	10 Years	Report Date Range	Since First Full Month	Std. Dev. Since First Full Month	First Full Month	Currency
Bloomberg Barclays U.S. Credit Index	6.18	0.80	1.05	2.41	6.18	3.63	3.24	5.42	4.06	7.74	6.90	1/1973	USD
DFA Intermediate Term Extended Quality Portfolio	5.56	0.56	0.64	1.82	5.56	3.61	2.94	-	3.76	4.25	4.42	8/2010	USD
Bloomberg Barclays U.S. Aggregate Bond Index	3.54	0.46	0.39	1.24	3.54	2.24	2.10	4.01	2.50	7.45	5.33	1/1976	USD
DFA Investment Grade Portfolio	3.37	0.26	-0.01	0.76	3.37	2.51	2.14	-	2.67	3.52	3.38	4/2011	USD
Virtus Seix Floating Rate High Inc I	3.93	0.47	0.82	2.05	3.93	4.24	3.74	3.71	4.22	3.68	6.09	4/2006	USD
Templeton Emergin Markets Income Fund	9.06	-2.87	-2.52	1.48	9.06	7.44	-0.91	7.47	1.75	9.60	19.84	11/1994	USD

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Performance data shown represents past performance. Past performance is no guarantee of future results and current performance may be higher or lower than the performance shown. The investment return and principal value of an investment will fluctuate so that an investor's shares, when redeemed, may be worth more or less than their original cost. Average annual total returns include reinvestment of dividends and capital gains. To obtain performance data current to the most recent month-end access our website at us.dimensional.com.

See Standardized Performance Data and Disclosures. Performance for periods greater than one year are annualized unless specified otherwise. Selection of funds, indices and time periods presented chosen by advisor. Indices are not available for direct investment and performance does not reflect expenses of an actual portfolio. This report and the information contained herein are subject to the terms of the End User License Agreement for Returns Program.

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Citi World Government Bond Index 1-5 Years (hedged to USD)	1.13	-0.01	0.06	0.48	1.13	1.21	1.23	2.13	1.34	5.37	1.80	1/1985	USD
DFA Five-Year Global Fixed Income Portfolio Class I	1.97	-0.14	-0.14	0.40	1.97	1.74	1.53	3.04	1.90	5.25	2.85	12/1990	USD
ICE BofAML 1-5 Year US Corporate & Government Index	1.28	0.03	-0.28	0.16	1.28	1.31	1.15	2.49	1.32	5.27	2.29	5/1986	USD
DFA Short Term Extended Quality Portfolio	1.97	0.06	-0.10	0.41	1.97	1.73	1.45	-	1.65	3.00	1.74	4/2009	USD
S&P Intermediate Term National AMT-Free Municipal Bond Index	4.13	0.77	0.17	1.23	4.13	2.33	2.31	-	2.64	2.97	3.00	12/2011	USD
DFA Intermediate Term Municipal Bond Portfolio	2.14	0.40	-0.66	-0.25	2.14	1.52	1.57	-	1.82	1.82	2.98	4/2012	USD

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ICE BofAML 1-3 Year US Municipal Securities Index	0.99	0.14	-0.58	-0.16	0.99	0.69	0.77	1.78	0.78	3.61	1.35	1/1989	USD
DFA Short-Term Municipal Bond Portfolio Class I	1.15	0.07	-0.47	-0.15	1.15	0.78	0.67	1.41	0.67	1.72	1.31	9/2002	USD
Bloomberg Barclays U.S. TIPS Index	3.01	0.92	1.26	2.14	3.01	2.05	0.13	3.53	1.15	5.36	5.55	3/1997	USD
DFA Inflation Protected Securities Portfolio Class I	3.28	0.97	1.23	2.10	3.28	2.21	0.03	3.72	1.12	4.20	6.52	10/2006	USD

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